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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,

Debtors.¹

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Chapter 11

Case No. 22-10943 (MEW)

(Jointly Administered)

**NOTICE OF HEARING REGARDING THE PLAN ADMINISTRATOR'S
FIRST OMNIBUS OBJECTION TO CERTAIN FILED PROOFS OF CLAIM**

PLEASE TAKE NOTICE that a hearing on *The Plan Administrator's First Omnibus Objection to Certain Filed Proofs of Claim* [Docket No. 1479] (the "Omnibus Objection")² filed by the Plan Administrator (the "Plan Administrator") for the *Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1166-1] of Voyager Digital Holdings, Inc., *et al.* (collectively, the "Wind-Down Debtors"), will be held on **August 1, 2023 at 11:00**

¹ The Wind-Down Debtors in these chapter 11 cases, along with the last four digits of each Wind-Down Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The service address for purposes of these chapter 11 cases is 27777 Franklin, Suite 2500, Southfield, MI 48034.

² All capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Omnibus Objection.

a.m., prevailing Eastern Time (the “Hearing”). In accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted telephonically. Any parties wishing to participate must do so by making arrangements through CourtSolutions by visiting <https://www.court-solutions.com>.

PLEASE TAKE FURTHER NOTICE that the deadline to file and serve responses to the Omnibus Objection is **July 25, 2023 at 4:00 p.m. prevailing Eastern Time** (the “Response Deadline”), and Claimants with Disputed Claims received individualized notice of the Hearing date and Response Deadline in connection with service of the Omnibus Objection.

PLEASE TAKE FURTHER NOTICE that copies of the Omnibus Objection and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Voyager>. You may also obtain copies of the Omnibus Objection and other pleadings filed in these chapter 11 cases by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: New York, New York
July 12, 2023

MCDERMOTT WILL & EMERY LLP

/s/ Darren Azman

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